

# Port Royal Community Charitable Fund Makes Us Proud

## Renee Roth, Board Chair

As I complete three years as chair of the Port Royal Community Charitable Fund, and pass the baton to Lou Befano, I want you to know how incredibly proud I am of:

- Port Royal residents who have made donations, especially the Founders who gave the Fund its start, embracing its mission and purpose;
- Sustaining Donors, who faithfully replenish the fund with annual donations;
- Advisory Board members who worked tirelessly to get the Charitable Fund off the ground in 2021, to make our events and direct giving opportunities so successful, and who continue to work to raise money to award grants to our local nonprofits; and
- Port Royal residents who volunteer to help with PRCCF events and programs.

The PRCCF mission is to give grants to local nonprofits, and this year we awarded seven grants totaling \$128,385,

bringing our total since July 2022 to \$232,885 to 29 nonprofits, enabling our Port Royal community to help improve the lives of so many of our neighbors.

Scott Wierman, Community Foundation of the Lowcountry President/CEO, said, "I am impressed with the diligence and resolve of PRCCF to focus on making grants at a significant level that can impact an organization's ability to advance its mission."

Through the Port Royal Community Charitable Fund, we are enhancing our sense of community, while helping to improve the lives of people in the Lowcountry. Our annual campaign runs from July 1 – June 30, and we welcome donations of any size. Thanks to our partnership with Community Foundation of the Lowcountry, your donations are tax deductible. Volunteers enhance our ability to sponsor direct giving and fundraising activities. Join the fun and fulfilling work of the Port Royal Community Charitable Fund and help make a difference for those who need us!

## Donation Drives and FUNdraisers Engage Neighbors



Donation drives and FUNdraisers engaged many neighbors and raised essential funds for grants this year. Our charitable fund sponsored a Gourmet Brunch Cooking Demonstration, a Cider and Donuts Information Day, a Denim to Diamonds Dance, and hosted Casual Wednesday in May. We are grateful to sponsors for making these events so successful. Direct giving events were a school supply drive and a diaper drive for Sandalwood Community Food Pantry and a food drive with Second Helpings for Christ Lutheran's new food pantry.



# FOUNDERS

## Platinum (\$10,000+)

Jeanne & Lou Befano  
Larry & Janet Fleming  
Natalie Izant  
Phyllis Facterman &  
Robert Doran  
Eli & Renee Roth  
Theresa & Tony Lee

## Diamond (\$5,000-\$9,999)

Michael Beresin & Sue DeCaro  
Kellie & Trey Bishop  
Kent & Anita Kerkhof  
Nancy & Larry Landry  
Edward & Joyce Marasco  
Richard & Jeane Singer  
Dave & Linda Tobeson

Kay Williams & Joel Leipzig  
James Hackett & Martha Lake  
Linda & Robert Benninger  
Kaye & Joe Black  
Edward & Wendy Mackin  
Patty & Steve Shapiro

## Gold (\$2,500-\$4,999)

Alain & Sharon LeFloch  
Ray & Linda Moloney  
Tonyia & Doug Bolton  
Anonymous  
Kelly & Todd Elliott  
Robert White & Shirley Fondu  
Patti & Bob Soltys  
Sam & Gay Birnbaum  
Anonymous

Marci & Paul Parrick  
Chad E. Brown

## Silver (\$1,000-\$2,499)

Linda & Richard Moniuszko  
Bernie & Karen McGarrigle  
Sharon & Ed Weinlein  
Michael & Janet Weingarten  
Sarah & Mark Fernald  
Steve & Susan Riley  
Gail & Hugh O'Kane  
Christina & Scott Forbis  
Jo Anne Perchick  
Ronald & Ruth Billings  
Iris Magidson & Frank Sullivan  
Vicki & Robert Olson  
Anonymous

Robin & Fran Baselice  
Mark & Anne Garrette  
Bruce & Andrea Siebold  
Stephen Appell &  
Marie Danforth  
Mark & Risa Prince  
Susan & Steven Sigalow  
Narendra & Martha Sharma  
Jeff & Judy Dettloff  
Kara & Brian Pickler  
Jerry & Jackie Ward  
Kent & Gayle Best  
Mary & Jon Hastings  
Pat & Tom Cameron  
James & Dea Smith

Oct. 1, 2021 to Dec. 31, 2022

## Your Donations Make a Difference

**Ways to Donate:** The Port Royal Community Charitable Fund is a fund of the Community Foundation of the Lowcountry, Inc., a 501(c)(3) nonprofit organization. Contributions to Port Royal Community Charitable Fund are tax deductible as allowable by law. Gifts to the Port Royal Fund are accepted by the Community Foundation. Be sure to note that your gift is for the Port Royal Community Charitable Fund.

**Checks and Cash:** Checks payable to the Community Foundation of the Lowcountry. Note Port Royal Community Charitable Fund in the memo line and mail to: Community Foundation of the Lowcountry, PO Box 23019, HHI, SC 29925.

**Credit Card:** Donate at the secure Community Foundation website at <https://cf-lowcountry.org/> by clicking on the blue "Donate to a Fund" button, and choose Port Royal Community Charitable Fund.

**Other:** Stock and matching gifts, IRA distributions, and other options are available through Community Foundation of the Lowcountry. Contact the Community Foundation at 843-681-9100 to confirm your donation by these methods.

## Make An Annual Gift

Annual Giving Levels: Annual giving levels are effective for the fiscal year (July 1, 2024-June 30, 2025). All funds given during this period are eligible for recognition at these levels.

- \$10,000 and above: Champion
- \$7,500-\$9,999: Ambassador
- \$5,000-\$7,499: Benefactor
- \$2,500-\$4,999: Supporter
- \$1,000-\$2,499: Patron
- \$500-\$999: Contributor
- \$100-\$499: Friend

## Advisory Board

- Renee Roth, Chair
- Lou Befano, Vice Chair & Treasurer
- Jeanne Befano, Secretary
- Board Members: Kaye Black, Susan Cole, Larry Fleming, Anita Kerkhof, Richard Moniuszko, Paul Parrick, Steven Shapiro, and Linda Tobeson
- Emmy Rooney and Leslie Vargas-Prada, Advisors from Community Foundation of the Lowcountry

## Financial Summary

Port Royal Community Charitable Fund had an excellent year. Through the generosity of the Port Royal Community and local sponsors, we again exceeded our campaign goals. As a result, we were able to increase our 2024 grants by \$24,000 and add \$10,000 to our long-term sustainability fund. We are eager to build our base of individual donors and business partners to strengthen our community's philanthropic impact.

Port Royal Community Charitable Fund	
Annual Report FY23-24 (Jul 1, 2023 - Jun 30, 2024)	
<b>Total Income</b>	<b>\$ 169,188.78</b>
Donations	\$ 117,383.73
Event Proceeds	\$ 39,680.83
Investment Income / (Loss)	\$ 12,124.22
<b>Total Expense</b>	<b>\$ 151,189.89</b>
Annual Grants	\$ 108,385.00
Discretionary Grants	\$ 20,000.00
Fund Administration Fee	\$ 2,678.48
Credit Card Processing Fee	\$ 427.28
Marketing & Communications	\$ 1,303.76
Resource Development - Event Expenses	\$ 8,395.37
Sustainability Fund Contribution	\$ 10,000.00
<b>Income Less Expenses</b>	<b>\$ 17,998.89</b>



# Port Royal Community Charitable Fund ANNUAL REPORT 2023-2024



## 2024 Port Royal Community Charitable Fund Grants \$128,385

Annual grants are awarded to local nonprofits that meet requirements consistent with those of Community Foundation of the Lowcountry. These grants are based on available funds and current needs in the community. Applications are reviewed by a team of Port Royal residents so that, through careful vetting and accountability in reporting, we can ensure that our funds are truly helping to improve the lives of people in the Lowcountry.

2024 grant theme: for programs or projects designed to break the cycle of poverty through education by improving academic readiness & performance for children, birth through elementary school

- Neighborhood Outreach Connection to help Low-Income Students Excel in School & Life
- Real Champions for Advocacy Mentorship to Equip Students with Tools for Success
- The Children's Center to Give the Youngest Preschool Children a Great Start in Life
- Boys & Girls Club of Hilton Head for Reading Enrichment to Close Achievement Gaps
- Mental Health America of the Lowcountry for Bilingual Books to Facilitate Mental Wellness Education for Parents/Guardians of Pre-School Children
- Antioch Educational Center for the AEC Scholars Program for Students Struggling with Academic Success



A special discretionary grant was awarded to Coastal Community Development Corporation to increase the availability of homes for our local workforce by preserving existing housing & redeveloping existing property.



## Mission & Purpose

PRCCF has a three-pronged mission:

- To encourage and support the charitable, caring interests of the Port Royal landowners
- To enhance the sense of community among Port Royal residents by having our own charitable fund
- To leverage resources in order to have a larger impact in the greater community.

The PRCCF purpose is to provide grants to benefit our neighbors in Beaufort, Hampton, Jasper, and Colleton counties; to respond to people in need; and to provide resources to help improve the lives of people in the Lowcountry.

# Supporters of the Port Royal Community Charitable Fund

## 2023-2024 Annual Giving Circle

### Champion

Fleming, Janet & Larry \*  
Lee, Theresa & Tony \*  
Tobeson, Linda & David \*

### Benefactor

Befano, Jeanne & Lou \*  
Meagher/Wolcott, Laura & Dan \*  
Roth, Renee & Eli \*  
Shapiro, Patricia & Steven \*

### Supporter

Benninger, Linda & Rob \*  
Bolton, Tonyia & Doug \*  
Kerkhof, Anita & Kent \*  
Lake/Hackett, Martha & Jim \*  
Mackin, Wendy & Edward \*  
McKeown, Kristine & William \*  
Parrick, Marcie & Paul \*

### Patron

Anonymous \*  
Birnbaum, Gay & Sam \*  
Black, Kaye & Joe \*  
Cole, Susan & Roger \*  
Dettlof, Judy & Jeff \*  
Dietz, Meryll & Robert \*  
Fanjul, Stephanie  
Garrette, Anne & Mark \*  
Hastings, Mary & Jon \*  
King Family Charitable Fund  
Lindseth, Carroll & Alfred  
Magidson/Sullivan, Iris & Frank \*  
McGarrigle, Karen & Bernie \*  
Moloney, Linda & Ray \*  
Moniuszko, Linda & Richard \*  
Niehaus, Liz & Jim  
O'Kane, Gail & Hugh \*  
Olson, Vicki & Robert \*  
Ranalli, Mary & Dennis \*  
Riley, Susan & Steve \*  
Sharma, Martha & Narendra \*  
Siebold, Andrea & Bruce \*  
Simms, Clintina  
Smith, Dea & James \*  
Soltys, Patti & Bob \*  
Ward, Jackie & Jerry \*  
Weinlein, Sharon & Ed \*  
Williams/Leipzig, Kay & Joel \*

### Friend

Allen, Jane & Don  
Anderson, Marianne & James  
Brown, Tina & Doug  
Coffey, Leslie & Mark \*  
Daley, Kathy & William  
Danforth/Appell, Marie & Steve  
Darling, Jacqueline & Dennis  
Deeth, Dorothy & Douglas  
DePiero, Eileen & James  
Deprez/Zenezini, Laurence & Stefano  
Dietrick, Annette  
Farrar, Priscilla & Quinton  
Forbis, Christina & Scott \*  
Fox, Elizabeth  
Galli, Nicole & Carole \*  
Grimes, Pennie & Kent  
Holmes, Gloria \*  
Jones, Diane & Nigel \*  
Kellom, Linda & John \*  
Kromar, Kate & Jack  
Landry, Nancy & Larry \*  
Lincicome, Cookie & William  
Mackey, Myriam & Kevin  
McClune, Marie & Bob \*

McGrath, Teresa & Paul  
Meyer, Jan & Gordon  
Moore, Cheryl & Peter  
Niclas, Constance & Ronald \*  
Parker, Tami & Wayne  
Patterson, Janet & Arthur  
Paul, Deborah & Ray  
Paul, Amy & Mitchel  
Robert, Kathy  
Rollison, Avis  
Schneps, Tamara & Steven  
Sigalow, Susan & Steve \*  
Simpson, Nancy & Brad  
Singer, Jeane & Richard \*  
Smith, Richard W.  
Stenger, Connie & John  
Tarantino, Eileen & Joseph  
Thompson, Sheryl & Ronald  
Treharne, Beth Ann & Thomas  
Turner, Suzanne & Bob \*  
Walsh/Deboer, Christine & Robert  
Weiselberg, Shannon & Stanley \*  
Whalen, Donna & Bill  
Whitaker, Joan

*\* indicates those who have donated for two consecutive years*

## SPONSORS

### PRESENTER \$5,000

Bishop Eye Center

### PARTNER \$2,500

The Bank's Island Legacy Fund

### PLATINUM \$1,000

BMW Hilton Head  
Rick Saba Team Coast/EXP Realty  
Coligny Plaza  
The Moloney Family  
Steve Dill Construction  
Stokes Toyota Hilton Head

### GOLD \$750

Carolina IT  
Christina Forbis Charter One Realty

### SILVER \$500

Alliance Bank  
Beaufort Memorial Hospital  
Bruno Landscape & Nursery

Gaddis Inc.  
Hargray Communications Group  
Hilton Head Social Bakery  
Monster Tree Service  
SERG Restaurant Group  
TD Bank  
Tierra Schaffer Southby's International Realty

### BRONZE \$250

Studio One Awards & Engraving  
Angela Barbic Charter One Realty  
Beach Properties  
BS Tree Experts  
Susanmayfieldcole ART, LLC  
Hilton Head Lexus  
Bistro 17  
Hilton Head Exterminators  
ROC Dental Group  
Rollers Wine & Spirits  
Glenn Stanford  
Tracy Dayton EXP Realty

### Non-Cash Goods & Services

Heritage Golf Collection  
ACE Hardware  
Nunzio's Restaurant  
Pomodori Italian Eatery  
Hilton Head Brewery  
Rockfish Seafood & Steaks  
Heritage Fine Jewelry  
Bowdie's Chophouse  
Signature Catering & Events  
The Jazz Corner  
Susan Mayfield Cole  
San Miguel's  
Mark Fernald  
Harris Teeter  
Christina Forbes  
Dunkin' Donuts